

TCFD Reporting

Comply with the UK's climate-related disclosure requirements

The Task Force on Climate-Related Financial Disclosures (TCFD) is a group set up by the Financial Stability Board which published a number of recommendations for corporates to disclose risks related to climate change. The Financial Conduct Authority (FCA) adopted these recommendations as the baseline for reporting by listed companies and by asset managers, life insurers and FCA-regulated pension providers.

The FCA's Policy Statement (PS21/24) and the ESG sourcebook sets out the recommended disclosures at both an entity and product/fund level, with metrics and targets aligned to reaching net zero by 2050. These disclosures will need to be published on the company website and other appropriate client communications such as the annual report, annual pension statement or other periodic client reports. TCFD disclosures will likely be incorporated into the new Sustainability Disclosure Requirements (SDR) which are expected to be published in 2023.

Our Regulatory Document Production service automates the production of TCFD reports for UK asset managers and asset owners, including the disclosure of greenhouse gas emissions, carbon emissions, carbon footprint and carbon intensity.

Timeline



Key data requirements

- Product-level disclosures**
- Baseline set of mandatory carbon emissions and carbon intensity metrics
 - Any governance, strategy or risk measures that differ from the entity-level disclosures

- Entity-level disclosures**
- How firms take climate-related risks and opportunities into account on behalf of clients, including:
- Governance
 - Strategy
 - Risk management
 - Metrics
 - Targets

Why FE fundinfo

We connect the fund management industry to inform better investment decisions. Our data, technology, research, network and insights empower fund managers, distributors and financial advisers.

For more information, contact: enquiries@fefundinfo.com

Our Teams and Offices

Australia	Italy
Czech Republic	Liechtenstein
Denmark	Luxembourg
France	Poland
Germany	Singapore
Hong Kong	Spain
India	Switzerland
Israel	United Kingdom

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Benefits



Regulatory compliance

Future-proof your ESG reporting mandates in the UK and comply with TCFD disclosure requirements at both a product and entity level.



Integrate with existing client communications

Leverage our data and regulatory expertise, and seamlessly integrate your data and reports into existing client communications.



Establish transparency and trust with investors

Lead on setting new global standards for sustainability and arm your investors with the right information to make more environmentally-led decisions.

Key features

Flexible data

We are data provider agnostic and support data delivery in all forms and from various sources, to ease integration with your current operating model. From csv and xlsx files and from internal to third party sources, we can ingest this data.

Automated workflows, audit trail and document archive

Our user-friendly interface has been built to ease workflow management and streamline sign off procedures, while ensuring regulatory compliance at scale. The portal records a trail of completed actions, essential for any transparent and compliant process. Published documents are archived for 10 years should there be a need to review them in future.

Publication & dissemination

FE fundinfo's data experts will help you with the publication of your ESG reporting mandates, as it evolves over time with the integrated SDR regime.

Data alignment

We ensure data alignment between your regulatory reports and your client facing ESG documents such as ESG factsheets.
